No. of Shares, Issue Price & Face Value (₹ per share)	ISIN	Conversion terms	Dividend rate (%)	Other Salient features
6,779,500 Shares Issue Price- ₹10/- Face Value- ₹10/-	ISIN application in process.	 Fully and Compulsory convertible into equity at par after 5 years from the date of allotment or earlier as decided by Board. Date of conversion as per terms of issue: June 14, 2027. Number of equity shares to be issued for each preference share will be determined based on the valuation of equity shares by an external valuer. Upon conversion, these shares will rank pari passu with existing equity shares in all respects 	2% p.a. (Preferential right over other classes)	Non-cumulative. Not redeemable. Fully and Compulsory convertible into equity Priority over equity in dividend and capital repayment No participation in surplus funds or surplus assets on winding up
3,426,240 Shares Issue Price- ₹ 15.25/- Face Value- ₹10/-	INE0FKG030 11	 Fully and Compulsory convertible into equity at par after 19 years from the date of allotment or earlier as decided by Board. Date of conversion as per terms of issue: November 24, 2040. Number of equity shares to be issued for each preference share will be determined based on the valuation of equity shares by an external valuer. Upon conversion, these shares will rank pari passu with existing equity shares in all respects 	16.775% p.a. (Preferential right over other classes)	Non-cumulative. Not redeemable. Fully and Compulsory convertible into equity Priority over equity in dividend and capital repayment No participation in surplus funds or surplus assets on winding up
2,987,740 Shares Issue Price - ₹ 16.30/- Face Value- ₹10/-	INE0FKG030 29	 Fully and Compulsory convertible into equity at par after 19 years from the date of allotment or earlier as decided by Board. Date of conversion as per terms of issue: May 29, 2042. Number of equity shares to be issued for each preference share will be determined based on the valuation of equity shares by an external valuer. Upon conversion, these shares will rank pari passu with existing equity shares in all respects 	19.56% p.a. (Preferential right over other classes)	Non-cumulative. Not redeemable. Fully and Compulsory convertible into equity Priority over equity in dividend and capital repayment No participation in surplus funds or surplus assets on winding up

