

**NOTICE**

**NOTICE IS HEREBY GIVEN THAT AN EXTRA-ORDINARY GENERAL MEETING OF MAG FINSERV COMPANY LIMITED WILL BE HELD ON MONDAY THE 26<sup>TH</sup> DAY OF FEBURARY, 2024 AT 11.00 A.M. AT REGISTERED OFFICE OF THE COMPANY AT DR. BABASAHEB AMBEDKAR CHOWK, OPP. PHALTAN NAGARPALIKA, RAVIWAR PETH, PHALTAN – 415523 TO TRANSACT THE FOLLOWING BUSINESS:**

**SPECIAL BUSINESS****ITEM 1: APPROVAL FOR ISSUANCE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES ON PRIVATE PLACEMENT BASIS:**

**To consider and if thought fit, to pass, with or without modification, the following resolution as a special resolution:**

“RESOLVED THAT, pursuant to the provisions of Sections 42, 71 of the Companies Act, 2013 (the “Act”) and other applicable provisions, if any, of the Act read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, Rule 18 of the Companies (Share Capital and Debentures) Rules, 2014 and all other applicable Rules under Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof for the time being in force) and in accordance with the provisions of the Memorandum and Articles of Association of the Company and any other rules, regulations, guidelines, the consent of the members of the Company be and is hereby accorded to the Board of Directors of the Company to offer, issue and allot 15 secured, redeemable, non-convertible debentures of Rs. 10,00,000/- (Rs. Ten lacs) each aggregating up to Rs. 1,50, 00,000/- (Rs. One Crore Fifty Lacs) each to the following entity, whose name is recorded by the Board of Directors of the Company on private placement basis on such terms and conditions as the Board may in its absolute discretion, thinks fit for the most beneficial to the Company.”

**“RESOLVED FURTHER THAT,** the issue shall be secured by a creating an exclusive first ranking charge by way of hypothecation over specific loan receivables / book debt, present and future representing amount to the extent equal to an amount aggregating to the total outstanding.”



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Sr. no.	Name of Offeree/ proposed Allottee	Address of Offeree/proposed Allottee	Nationality of the Offeree/proposed allottee	Number of Debenture to be allotted	Total amount to be paid (including premium) (in Rs.)	Total amount to be paid on calls (including premium) outstanding (in Rs.)
1.	Neeva Swarnam Private Limited	No.24, Shop No.2, 3rd Floor, Mahaveer Complex Maramma Temple Street, Bangalore, Bengaluru Karnataka- 560053	Indian	15	1,50,00,000	1,50,00,000

**“RESOLVED FURTHER THAT,** Mr. Ananta Ganpatrao Mohotkar, Managing Director (DIN: 00568235) and/or Mr. Ameya Dilip Tambekar, director (DIN: 08672818) of the company be and are hereby authorized to sign and file the necessary forms and such other documents, as may be necessary with the Registrar of Companies, in this regard.”

**FOR MAG FINSERV COMPANY LIMITED**

**Sd/-**

**DURGA PRAKASH WALIMBE**  
**COMPANY SECRETARY**  
**MEMBERSHIP NO. A51016**

**DATE: 02/02/2024**

**PLACE: PUNE**



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**Notes: -**

1. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and the proxy need not be a member.
2. Proxies in order to be effective should be lodged with the Company before 48 hours of the meeting.
3. The explanatory statement pursuant to Section 102 of the Companies Act, 2013 in respect of item no. 1 is annexed hereto.
4. Location map of venue of the meeting is attached herewith.
5. Attendance Slip for the meeting is enclosed herewith.

**FOR MAG FINSERV COMPANY LIMITED**

**Sd/-**

**Durga Prakash Walimbe**  
**Company Secretary**  
**Membership No. A51016**

**DATE: 02/02/2024**

**PLACE: PUNE**



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**EXPLANATORY STATEMENT**  
**(Pursuant to Section 102(1) of the Companies Act, 2013)**

**Item No. 1**

As per the provisions of Section 42, 71 and other applicable provisions of the Companies Act, 2013 (the "Act") and the rules made thereunder, a company offering or making an invitation to subscribe to Secured, Redeemable, Non-Convertible Debentures on a private placement basis is required to obtain prior approval of the Members of the Company by way of a Special Resolution.

In order to enhance medium to long-term resources of the Company and for on-ward lending purposes and to finance the growth of its Secured Loan portfolio.

It is proposed to have approval of members of the Company to raise a money via issuance of debentures on such terms and conditions as are appropriate and in the best interest of the company and in due compliance with the applicable provisions of the Companies Act, 2013.

Accordingly, consent of the members is sought for passing a special resolution as mentioned in notice. This resolution authorises the Board of directors to offer or invite subscriptions for Secured, Redeemable, Non-Convertible debentures on a private placement basis, on such terms and conditions as the Board think fit.

The Board therefore, recommend the Special Resolution for approval of the shareholders as set out in the Notice.

No directors are interested or concerned in this resolution.

**FOR MAG FINSERV COMPANY LIMITED****Sd/-****DURGA PRAKASH WALIMBE**  
**COMPANY SECRETARY**  
**MEMBERSHIP NO. A51016****DATE: 02/02/2024****PLACE: PUNE**

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**MAG FINSERV COMPANY LIMITED****CIN: U65910MH1995PLC087270****Registered Address: Dr. Babasaheb Ambedkar Chowk, Opp. Phaltan Nagarpalika,  
Raviwar Peth, Phaltan – 415523****Contact No. 7825989898****Email: [account@magfinserv.in](mailto:account@magfinserv.in) Website: [www.magfinserv.in](http://www.magfinserv.in)****ATTENDANCE SLIP**

Registered Folio No./Dp ID & Client ID	
Name and address of the Member(s)	
Joint Holder	
No. of shares held	

I am a registered shareholder/proxy for the registered Shareholder of the Company and hereby record my presence at the Extra Ordinary general meeting of the Company on Monday, February 26, 2024 at 11.00 a.m. at Dr. Babasaheb Ambedkar Chowk, Opp. Phaltan Nagarpalika, Raviwar Peth, Phaltan – 415523.

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Member's/Proxy's name in Block Letters-----  
Member's/Proxy's Signature**Note:**

1. Members/Joint Members/Proxies are requested to bring the attendance slip with them. Duplicate attendance slip will not be issued at the meeting venue. Please fill this attendance slip and hand it over at the entrance of the hall.
2. A proxy is requested to bring his/her valid photo identity proof at the meeting.



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**MAG FINSERV COMPANY LIMITED****CIN: U65910MH1995PLC087270****Registered Address: Dr. Babasaheb Ambedkar Chowk, Opp. Phaltan Nagarpalika,  
Raviwar Peth, Phaltan – 415523****Contact No. 7825989898****Email: [account@magfinserv.in](mailto:account@magfinserv.in) Website: [www.magfinserv.in](http://www.magfinserv.in)****Proxy Form****[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies  
(Management and Administration) Rules, 2014]**

Name of the Member(s)	
Registered address	
Email id	
Registered Folio No./Dp ID & Client ID	

I/We, being the member (s) of ..... shares of the above-named company, hereby appoint

1. Name:

Address:

E-mail Id:

Signature: or failing him

2. Name:

Address:

E-mail Id:

Signature: or failing him

3. Name:

Address:

E-mail Id:

Signature: or failing him



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as my/our proxy to attend for me/us and on my/our behalf at the Extra Ordinary general meeting of the company, to be held on the Monday, February 26, 2024 at 11.00 a.m. at Dr. Babasaheb Ambedkar Chowk, Opp. Phaltan Nagarpalika, Raviwar Peth, Phaltan – 415523 and at any adjournment thereof in respect of such resolutions as are indicated below:

Resolution No.

1. To approve for Issuance of 15 Secured, Redeemable, Non-Convertible Debentures on Private Placement Basis

Signed this..... day of..... 2024

Affix Revenue  
Stamp

Signature of shareholder

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.



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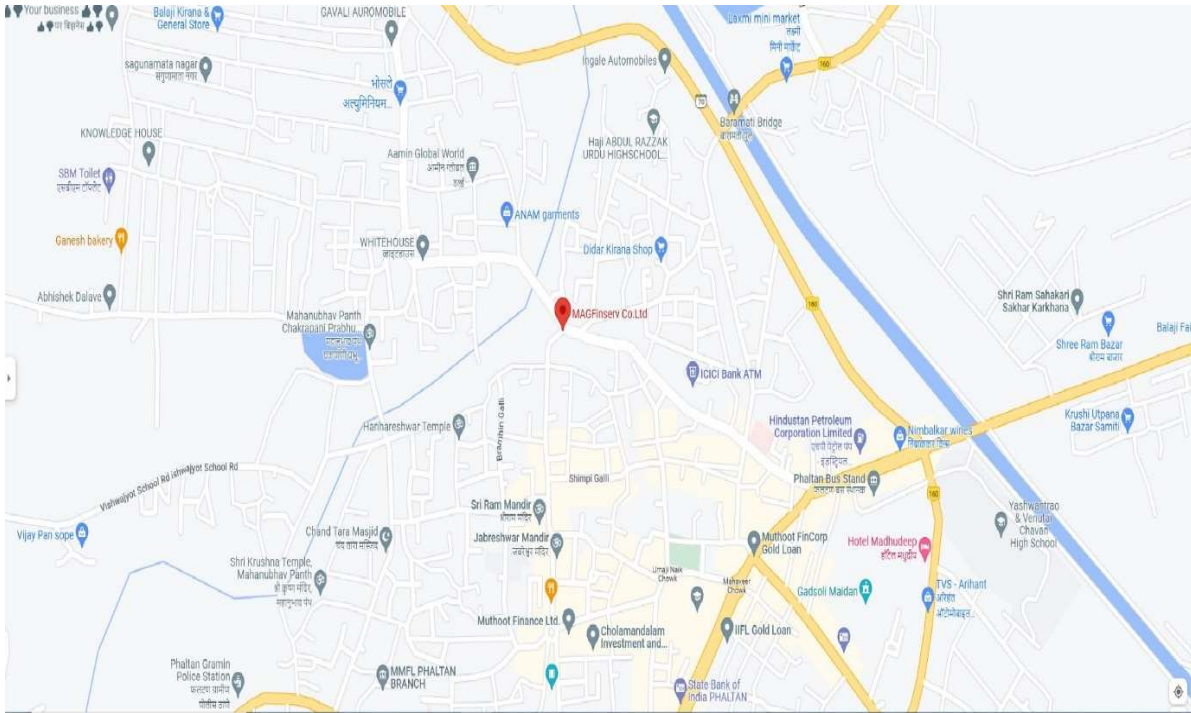


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## Road Map of Avenue of Extra Ordinary General Meeting



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